



WELCOME ABOARD



BANK OF THAILAND





DISCLAIMER

The information contained herein is intended to represent the Company's operating and financial position at a given point in time and may also contain forward looking information which only reflects expectations based on the prevailing geo-political, economic and non-controllable factors. Such information has been obtained from sources believed to be most reliable and the means in analyzing and preparation of such information for disclosure are based on approved practices and principles in the investment industry. The views are based on assumptions subject to various risks and uncertainties and no assurance is made as to whether such future events will occur, that projections will be achieved, or that the assumptions here-in are correct. Consequently no assurance is made as to the accuracy or completeness of information presented in this document.

This document should not be construed as an investment guide or as an offer or solicitation of an offer to buy or sell equity shares or other securities issued by the Company.

HISTORY OF THAI



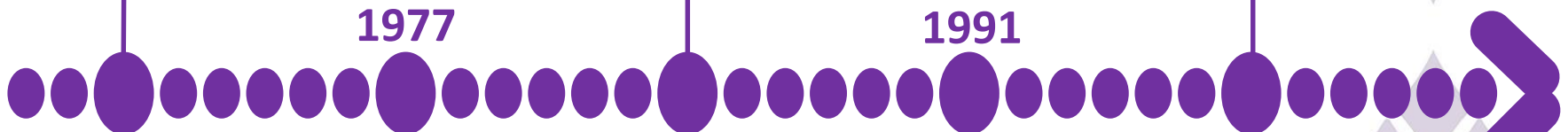
The Thai government established **Thai Airways Company Limited** as a joint venture between Thai Airways Company (TAC) and Scandinavian Airlines System (SAS)



Merged the domestic commercial airline service with Thai Airways Company Limited under a cabinet resolution of the Ministry of Economic Affairs.



THAI established **Thai Smile Airways Company Limited**, under the airline code WE.



1960

1977

1988

1991

2013

SAS transferring all its shares to TAC. More capital was then raised, with the Ministry of Finance taking over the new shares.



THAI was listed on the Stock Exchange of Thailand (SET) in July 1991.





VISION

“ NATIONAL PREMIUM AIRLINE WITH TOUCHES OF THAI AND EFFECTIVE MANAGEMENT FOR SUSTAINABLE PROFITABILITY ”



MISSION



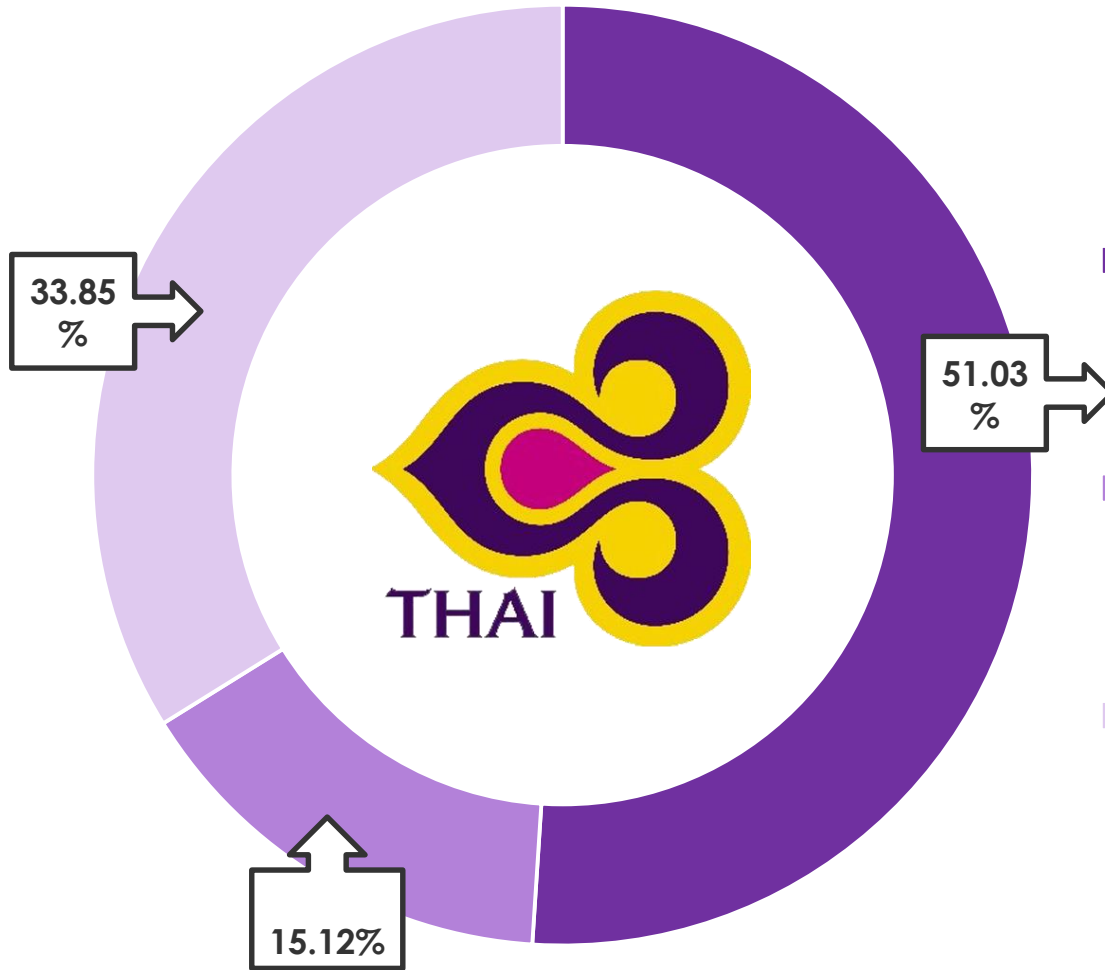
CUSTOMERS

SHAREHOLDERS

EMPLOYEES

GOOD CORPORATE GOVERNANCE

MAJOR SHAREHOLDERS



■ MINISTRY OF FINANCE

■ VAYUPAK FUND 1 BY MFC ASSET MANAGEMENT PCL AND VAYUPAK FUND 1 BY KRUNGTHAI ASSET MANAGEMENT PCL

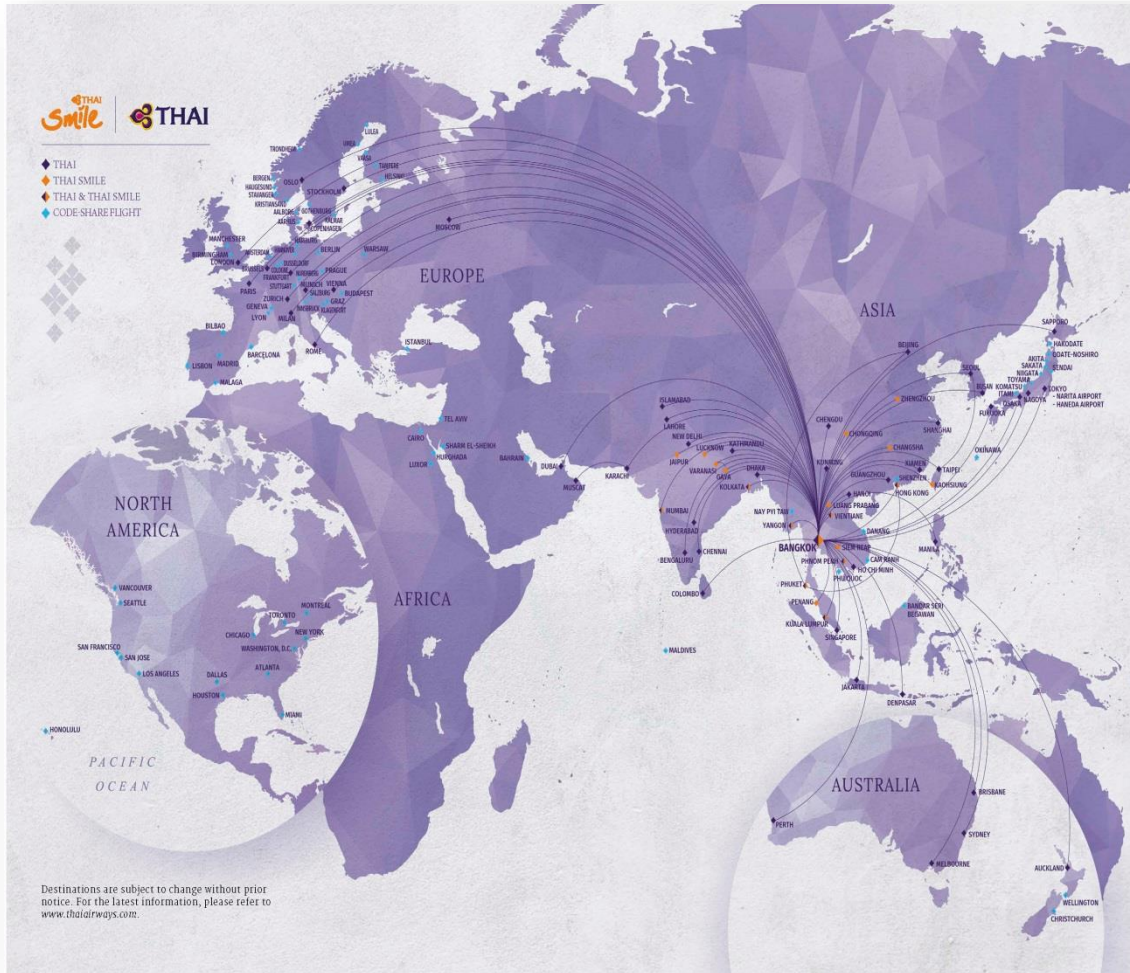
■ OTHERS

Source: Stock Exchange of Thailand

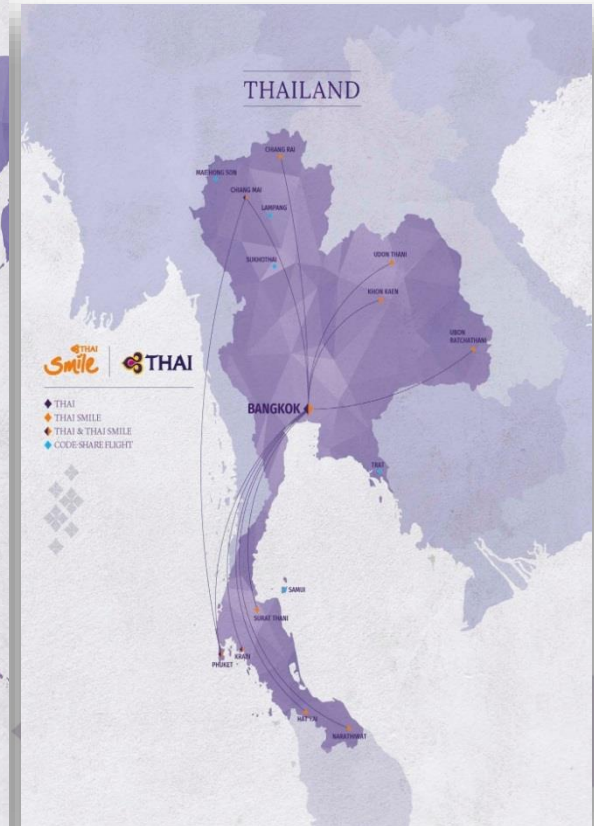


OUR ROUTE NETWORKS

INTERNATIONAL



DOMESTIC



FLIGHT OPERATED BY

- ◆ THAI
- ◆ THAI SMILE
- ◆ THAI & THAI SMILE
- ◆ CODE SHARE FLIGHT



OUR PRIDES



**ITB
ASIA**



Brand of the Year is used under license from World Branding Forum CIC



**PAYLOAD
ASIA**

**Air
Cargo
World**





CURRENCY BREAK DOWN

Foreign Currency Exposure

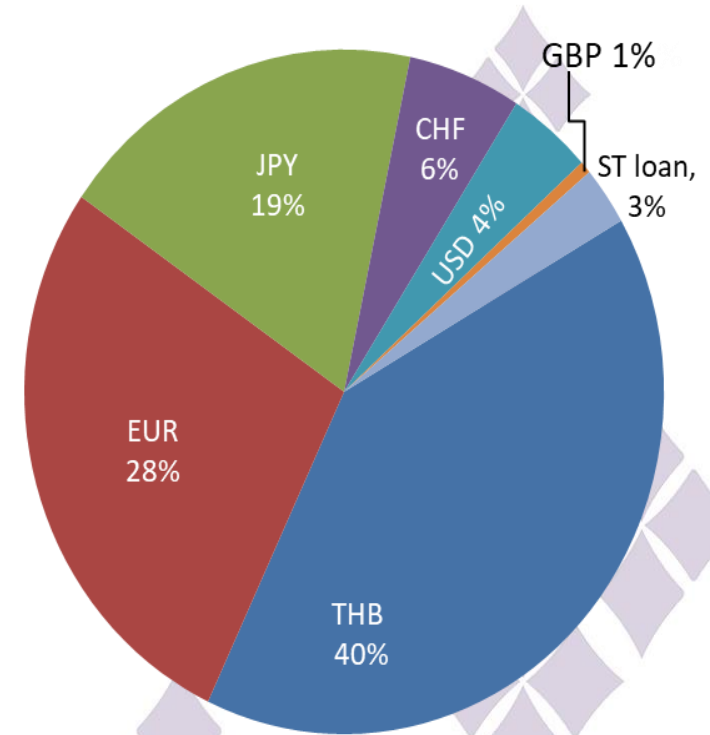
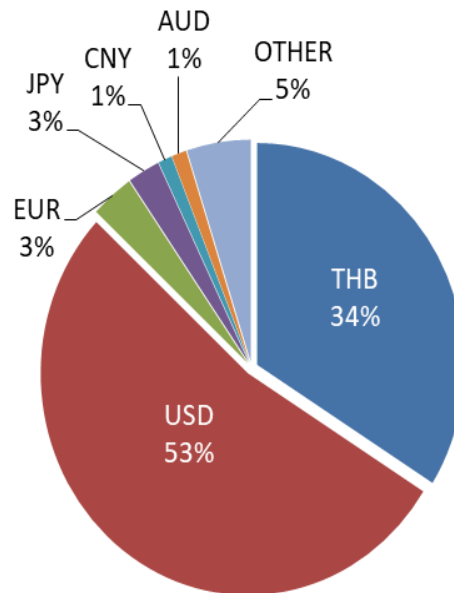
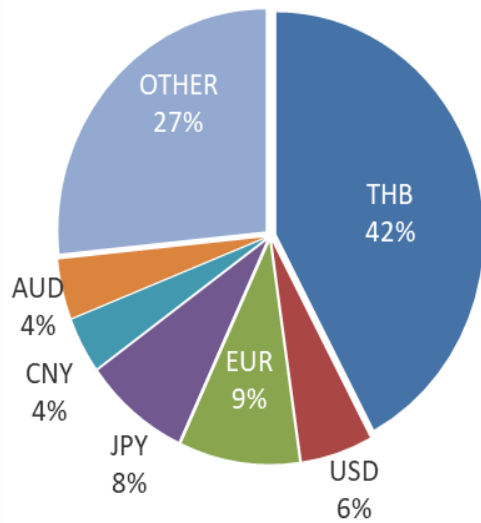
(Jan - Sep 2019)

Liability

SEP 2019 : 145 BTHB

Revenue

Expense



RISK AND CHALLENGES





2019 TG'S FIGHTING STRATEGIES





THANK YOU

For more information, please contact us

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