



Thai Airways International Public Company Limited
89 Vibhavadi Rangsit Road, Bangkok 10900, Thailand
Tel : 66 (0) 2545-1000, 66 (0) 2695-1000
Registration No. 0107537001757

(Translation)

Gor Bor 07-1/ 173

24 June 2015

Subject: The issuance and the offering of Bill of Exchange of THAI

To: President, The Stock Exchange of Thailand

The 3th/2558 Board of Director Meeting of Thai Airways International Public Company Limited ("the Company") was held on 16 March 2015, has approved of the issuance and the offering of Bill of Exchange with the total face value of 6,000 million Baht (the face value of 3,000 million Baht and Greenshoe Option of not exceeding 3,000 million Baht) tenor 6 months for roll-over the Bill of Exchange formerly issued and offered , the details are as follow:

Issuer / Drawer	Thai Airways International Public Company Limited
Total Face Value	Not exceeding 6,000 Million Baht
Issue date	24 June 2015
Type of Debt Instrument	Discounted Negotiable Bill of Exchange ("B/E")
Denomination	Thai Baht
Maturity	6 Months
Offering	Private Placement to Institutional investors and High Net Worth Investors
Repayment	Upon maturity
Company Credit Rating	A+ with Negative outlook by TRIS Rating Co., Ltd.

This matter is being reported for your information.

Your Sincerely,

Raj Tanta-Nanta

(Mr. Raj Tanta-Nanta)

Vice President, Corporate Finance Department

Corporate Finance Department
Tel.: 02-545-2113, 02-545-2493
Fax: 02-545-3702