



Thai Airways International Public Company Limited
89 Vibhavadi Rangsit Road, Bangkok 10900, Thailand
Tel : 66 (0) 2545-4000, 66 (0) 2695-4000

Public Company Registration No. 0107537001757

(Translation)

No. Gor Bor 07-1/033

April 17, 2014

Subject : Notification of the Book Closing for Interest Payment of Debentures of Thai Airways International Public Company Limited No.1/2554

To : The President,
The Stock Exchange of Thailand

Refer : The Letter No. CIMB THAICMPOD. (IVS). 671/2014 of CIMB THAI Bank Public Company Limited on April 16, 2014

Thai Airways International Public Company Limited ("the Company") would like to inform you that the Company will close its register book in preparation for interest payment on its debenture THAI185A, THAI215A, THAI165A, THAI185B and THAI215B details are shown in the reference letter.

Please be informed accordingly.



NO. CIMB THAI.CMPOD. (IVS). 671 / 2014

April 16, 2014

Subject : Notification of Book Closed Date for Interest Payment

Executive Vice President Finance and Accountant Department
Thai Airways International Public Company Limited

Dear Sir,

We, CIMB Thai Bank as a Registrar of The Debentures of

- 1.The Debentures of Thai Airways International Public Company Limited No.1/2554 Series 1 Due B.E.2561 (THAI185A)
- 2.The Debentures of Thai Airways International Public Company Limited No.1/2554 Series 2 Due B.E.2564 (THAI215A)
- 3.The Debentures of Thai Airways International Public Company Limited No.1/2554 Series 3 Due B.E.2559 (THAI165A)
- 4.The Debentures of Thai Airways International Public Company Limited No.1/2554 Series 4 Due B.E.2561 (THAI185B)
- 5.The Debentures of Thai Airways International Public Company Limited No.1/2554 Series 5 Due B.E.2564 (THAI215B)

Please be informed that the book closing date of the Debentures is on April 29, 2014 at noon. The Sixth coupon payment is due on **May 14, 2014** (Due to on May 13, 2014 is not a business day.) Details are as following :

Symbol	Total Issuing Amount (Baht)	Offering Amount (Units)	Face Value (Baht/Unit)	Interest Rate (% Per annum)	Term of payment (Number of days/365 days) 13-Nov-13 To 12-May-14
THAI185A	1,555,000,000	1,555,000	1,000	4.00	181
THAI215A	833,000,000	833,000	1,000	4.25	181
THAI165A	2,000,000,000	2,000,000	1,000	3.91	181
THAI185B	1,445,000,000	1,445,000	1,000	4.36	181
THAI215B	2,167,000,000	2,167,000	1,000	4.62	181

Yours Sincerely,

Mr. Chinruj Ramanchai

(Authorized Person)

CIMB Thai Bank Public Company Limited

Chinruj Ramanchai

Registrar and Paying Agent

Tel: (662) 626-7503-4, (662) 626-7506

Fax: (662) 626-7543

ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน) เลขที่ 44 ถนนพหลโยธิน แขวงจตุจักร เขตปทุมวัน กรุงเทพมหานคร 10330
โทรศัพท์ 0 2638 8000, 0 2626 7000 โทรสาร 0 2657 3333 เลขบัญชี 0107537002338

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