



Thai Airways International Public Company Limited
89 Vibhavadi Rangsit Road, Bangkok 10900, Thailand
Tel : 66 (0) 2545-1000, 66 (0) 2695-1000
Registration Number 0107537001757

(Translation)

Gor Bor 07/071

August 30th, 2013

Subject : THAI Debenture Offering Report

To President, The Stock Exchange of Thailand

Pursuant to 2010 Annual General Meeting of the Shareholders of Thai Airways International Public Company Limited ("the Company") on April 28th, 2010, the company was approved the issuance and offering of the debentures in the amount of not exceeding THB 40,000 million or equivalent within 5 years, of which THB 8,000 million, THB 2,000 million, THB 3,000 million, THB 1,500 million, THB 7,000 million and THB 5,000 million were issued and offered in May 2011, December 2011, February 2012, March 2012, October 2012 and May 2013 respectively.

Please be informed that THAI Debentures No. 2/2556 which THB 4,000 million have been issued on August 30th, 2013, namely Debentures of Thai Airways International Public Company Limited No. 2/2556 Series 1 due in 2018, Debentures of Thai Airways International Public Company Limited No. 2/2556 Series 2 due in 2020 and Debentures of Thai Airways International Public Company Limited No. 2/2556 Series 3 due in 2023. With reference to the submission of 69-DEBT II&HNW and draft prospectus ("Filing Documents") on August 20th, 2013 and the submission of additional information on August 23rd, 2013 to the Securities and Exchange Commission ("SEC"), the Company has received the letter, dated August 26th, 2013 informing that its filing documents have become effective. Details of debenture offering are as follows:

Name of Debentures	THAI Debentures No. 2/2556 Series 1 due in 2018 THAI Debentures No. 2/2556 Series 2 due in 2020 and THAI Debentures No. 2/2556 Series 3 due in 2023.
Debenture Type	Name-Registered, Unsubordinated and Unsecured Debentures with no Debenture holders' Representative
Placement Type	Private Placement to Institutional Investors and High Net Worth Investors
Par Value	THB 1,000 per unit
No. of debenture offering's unit	4 million unit

....2/ Debenture Structure



Debtenture Structure			
Tranche	1	2	3
Tenor	5 (Five) Years	7 (Seven) Years	10 (Ten) Years
Coupon Rate	Fixed 4.58 (Four point five eight) % per annum	Fixed 4.88 (Four point eight eight) % per annum	Fixed 5.16 (Five point one six) % per annum
Issue Size	THB 1,250 million	THB 1,250 million	THB 1,500 million
Maturity Date	August 30 th , 2018	August 30 th , 2020	August 30 th , 2023
Issue Date	August 30 th , 2013		
Issuer Rating & Issue Rating	A+ by TRIS Rating Co., Ltd., announced on August 27 th , 2013		
Underwriter	The Siam Commercial Bank Public Company Limited		
Registrar	TMB Bank Public Company Limited		

Please be informed accordingly.

Yours Sincerely,
(Ms.Wasukarn Visansawatdi)
Executive Vice President
Finance and Accounting

Corporate Finance Department

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