



Thai Airways International Public Company Limited (Translation)
89 Vibhavadi Rangsit Road, Bangkok 10900, Thailand
Tel : 66 (0) 2545-1000, 66 (0) 2695-1000
Registration Number 0107537001757

Gor Bor 07-1/074

May 16th 2013

Subject : THAI Debenture Offering Report
To President, The Stock Exchange of Thailand

Pursuant to 2010 Annual General Meeting of the Shareholders of Thai Airways International Public Company Limited ("the Company") on April 28th, 2010, the company was approved the issuance and offering of the debentures in the amount of not exceeding THB 40,000 million or equivalent within 5 years, of which THB 8,000 million, THB 2,000 million, THB 3,000 million, THB 1,500 million and THB 7,000 million were issued and offered in May 2011, December 2011, February 2012, March 2012 and October 2012 respectively.

Please be informed that THAI Debentures No. 1/2556 which THB 5,000 million have been issued on May 16th, 2013, namely Debentures of Thai Airways International Public Company Limited No. 1/2556 due in 2018. With reference to the submission of 69-DEBT II&HNW and draft prospectus ("Filing Documents") on May 2nd, 2013 and the submission of additional information on May 8th, 2013 to the Securities and Exchange Commission ("SEC"), the Company has received the letter, dated May 10th, 2013 informing that its filing documents have become effective. Details of debenture offering are as follows:

Name of Debentures	THAI Debentures No. 1/2556 due in year 2018
Debenture Type	Name-Registered, Unsubordinated and Unsecured Debentures with no Debenture holders' Representative
Placement Type	Private Placement to Institutional Investors and High Net Worth Investors
Par Value	THB 1,000 per unit
No. of debenture offering's unit	5 million unit

...2/ Debenture Structure

Debenture Structure	
Tenor	5 (Five) Years
Coupon Rate	Fixed 4.18 (Four point one eight) % per annum
Issue Size	THB 5,000 million
Maturity Date	May 16 th , 2018
Issue Date	May 16 th , 2013
Issuer Rating & Issue Rating	A+ by TRIS Rating Co., Ltd., announced on May 10 th , 2013
Underwriter	The Siam Commercial Bank Public Company Limited
Registrar	TMB Bank Public Company Limited

Please be informed accordingly.

Yours Sincerely,
(Mr.Raj Tanta-Nanta)
Vice President
Corporate Finance Department

Corporate Finance Department

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