



Thai Airways International Public Company Limited  
89 Vibhavadi Rangsit Road, Bangkok 10900, Thailand (Translation)  
Tel : 66 (0) 2545-1000, 66 (0) 2695-1000

Registration Number 0107537001757

Gor Bor 07/071

October 11<sup>th</sup>, 2012

Subject: THAI Debenture Offering Report  
To President, The Stock Exchange of Thailand

Pursuant to 2010 Annual General Meeting of the Shareholders of Thai Airways International Public Company Limited ("the Company") on April 28<sup>th</sup>, 2010, the company was approved the issuance and offering of the debentures in the amount of not exceeding THB 40,000 million or equivalent within 5 years, of which THB 8,000 million, THB 2,000 million, THB 3,000 million and THB 1,500 million were issued and offered in May 2011, December 2011, February 2012 and March 2012, respectively.

Please be informed that THAI Debentures No. 3/2555 which THB 7,000 million have been issued on October 11<sup>th</sup>, 2012. The debentures are offered in 3 tranches, namely Debentures of Thai Airways International Public Company Limited No. 3/2555 Series 1, due in 2017, Debentures of Thai Airways International Public Company Limited No. 3/2555 Series 2, due in 2019 and Debentures of Thai Airways International Public Company Limited No. 3/2555 Series 3, due in 2022. With reference to the submission of 69-S and draft prospectus ("Filing Documents") on September 20<sup>th</sup>, 2012 and the submission of additional information on October 4<sup>th</sup>, 2012 to the Securities and Exchange Commission ("SEC"), the Company has received the letter, dated October 5<sup>th</sup>, 2012 informing that its filing documents have become effective. Details of debenture offering are as follows:

Name of Debentures	THAI Debentures No. 3/2555 Series 1, due in year 2017 THAI Debentures No. 3/2555 Series 2, due in year 2019 and THAI Debentures No. 3/2555 Series 3, due in year 2022
Debenture Type	Name-Registered, Unsubordinated and Unsecured Debentures with no Debenture holders' Representative
Placement Type	Private Placement to Institutional Investors and High Net Worth Investors
Par Value	THB 1,000 per unit
No. of debenture offering's unit	7 million unit

Debenture Structure			
Tranche	1	2	3
Tenor	5 (Five) Years	7 (Seven) Years	10 (Ten) Years
Coupon Rate	Fixed 4.51% p.a.	Fixed 4.70% p.a.	Fixed 4.90% p.a.
Issue Size	THB 4,000 million	THB 1,500 million	THB 1,500 million
Maturity Date	October 11 <sup>th</sup> , 2017	October 11 <sup>th</sup> , 2019	October 11 <sup>th</sup> , 2022
Issue Date	October 11 <sup>th</sup> , 2012		
Issuer and Issue Rating	A+ by TRIS Rating Co., Ltd., announced on October 3 <sup>rd</sup> , 2012		
Underwriter	The Siam Commercial Bank Public Company Limited		
Registrar	Bank of Ayudhya Public Company Limited		

Please be informed accordingly.

Yours Sincerely,  
(Ms. Wasukarn Visansawatdi)  
Executive Vice President  
Finance and Accounting

Corporate Finance Department  
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