



Thai Airways International Public Company Limited  
89 Vibhavadi Rangsit Road, Bangkok 10900, Thailand  
Tel : 66 (0) 2545-1000, 66 (0) 2695-1000  
Public Company Registration No. 0107537001757

**(Translation)**

No. Gor Bor 07/021

April 10 , 2012

Subject : Notification of the Book Closing for Interest Payment of Debentures of Thai Airways International Public Company Limited No.1/2554

To : The President,  
The Stock Exchange of Thailand

Refer : The Letter No. CIMB THAI TID 0758/2012 of CIMB THAI Bank Public Company Limited on April 4, 2012

Thai Airways International Public Company Limited (“the Company”) would like to inform you that the Company will close the registered book for interest payment of debentures of the Company No. 1/2554 (THAI185A, THAI215A, THAI165A, THAI185B and THAI215B) the details are shown in the reference letter.

Please be informed accordingly.



NO. CIMB THAI.TID 0758 / 2012

April 04, 2012

Subject : Notification of Book Closed Date for Interest Payment

Executive Vice President Finance and Accountant Department  
Thai Airways International Public Company Limited

Dear Sir,

We, CIMB Thai Bank as a Registrar of The Debentures of

- 1.The Debentures of Thai Airways International Public Company Limited No.1/2554 Series 1 Due B.E.2561 (THAI185A)
- 2.The Debentures of Thai Airways International Public Company Limited No.1/2554 Series 2 Due B.E.2564 (THAI215A)
- 3.The Debentures of Thai Airways International Public Company Limited No.1/2554 Series 3 Due B.E.2559 (THAI165A)
- 4.The Debentures of Thai Airways International Public Company Limited No.1/2554 Series 4 Due B.E.2561 (THAI185B)
- 5.The Debentures of Thai Airways International Public Company Limited No.1/2554 Series 5 Due B.E.2564 (THAI215B)

Please be informed that the book closing date of the Debentures is on April 30, 2012 at noon. The second coupon payment is due on **May 14, 2012** (Due to on May 13, 2012 is not a business day.) Details are as following :

Symbol	Total Issuing Amount (Baht)	Offering Amount (Units)	Face Value (Baht/Unit)	Interest Rate (% Per annum)	Term of payment (Number of days/365 days) 13-Nov-11 To 12-Apr-12
THAI185A	1,555,000,000	1,555,000	1,000	4.00	182
THAI215A	833,000,000	833,000	1,000	4.25	182
THAI165A	2,000,000,000	2,000,000	1,000	3.91	182
THAI185B	1,445,000,000	1,445,000	1,000	4.36	182
THAI215B	2,167,000,000	2,167,000	1,000	4.62	182

Yours Sincerely,

(Authorized Person)

CIMB Thai Bank Public Company Limited

*Chinruj Ramanchai*

Chinruj Ramanchai

Registrar and Paying Agent

Tel: (662) 626-7503-4, (662) 626-7218 Fax: (662) 626-7587, (662) 626-7542

ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน) เลขที่ 44 ถนนพหลโยธิน แขวงจตุจักร เขตจตุจักร กรุงเทพมหานคร 10330  
โทรศัพท์ 0 2638 8000, 0 2626 7000 โทรสาร 0 2657 3333 โทรสาร 0107537002338

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