

Thai Airways International Public Company Limited 89 Vibhavadi Rangsit Road, Bangkok 10900, Thailand Tel: 66 (0) 2545-1000, 66 (0) 2695-1000 Public Company Registration No. 0107537001757

(Translation)

No. Gor Bor 07/052

October 12 , 2011

Subject

: Notification of the Book Closing for Interest Payment of Debentures of

Thai Airways International Public Company Limited No.1/2554

To

The President,

The Stock Exchange of Thailand

Refer

The Letter No. CIMB THAI TID 2234/2011 of CIMB THAI Bank Public

Company Limited on October 10, 2011

Thai Airways International Public Company Limited ("the Company") would like to inform you that the Company will close the registered book for interest payment of debentures of the Company No. 1/2554 (THAI185A THAI215A THAI165A THAI185B and THAI215B) the details are shown in the reference letter.

Please be informed accordingly.



NO. CIMB THAI.TID 2234/2011

October 10, 2011

Subject: Notification of Book Closed Date for Interest Payment

Executive Vice President Finance and Accountant Department

Thai Airways International Public Company Limited

Dear Sir.

We, CIMB Thai Bank as a Registrar of The Debentures of

- 1. The Debentures of Thai Airways International Public Company Limited No.1/2554 Series 1 Due B.E.2561 (THAI185A)
- 2. The Debentures of Thai Airways International Public Company Limited No. 1/2554 Series 2 Due B.E. 2564 (THAI 215A)
- 3. The Debentures of Thai Airways International Public Company Limited No. 1/2554 Series 3 Due B.E. 2559 (THAI 165A)
- 4.The Debentures of Thai Airways International Public Company Limited No.1/2554 Series 4 Due B.E.2561 (THAI185B)
- 5.The Debentures of Thai Airways International Public Company Limited No.1/2554 Series 5 Due B.E.2564 (THAI215B)

Please be informed that the book closing date of the Debentures is on October 31, 2011 at noon. The first coupon payment is due on November 14, 2011 (Due to on November 13, 2011 is not a business day.) Details are as following:

Symbol	Total Issuing Amount	Offering Amount	Face Value	Interest Rate	Term of payment
	(Baht)	(Units)	(Baht/Unit)	(% Per annum)	(Number of days/365 days)
			·		13-May-2011 to 12-Nov-2011
THAI185A	1,555,000,000	1,555,000	1,000	4.00	184
THAI215A	833,000,000	833,000	1,000	4.25	184
THAI165A	2,000,000,000	2,000,000	1,000	3.91	184
THAI185B	1,445,000,000	1,445,000	1,000	4.36	184
THAI215B	2,167,000,000	2,167,000	1,000	4.62	184

Yours Sincerely,

Chinrey.

(Authorized Person)

CIMB Thai Bank Public Company Limited

Chinruj Ramanchai

Registrar and Paying Agent

Tel: (662) 626-7503-4, (662) 626-7218 Fax: (662) 626-7587, (662) 626-7542

ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน) เลขที่ 44 ถนนหลังสวน แขวงสุมพิบี เขตปกุมวัน กรุงเทพมหานคร 10330 โทรศัพท์ 0 2638 8000, 0 2626 7000 โทรสาร 0 2657 3333 ทะเบียนเลขที่ 0107537002338

CIMB Thai Bank Public Company Limited 44 Langsuan Road, Lumpini, Patumwan, Bangkok 10330 Tel. 0 2638 8000, 0 2626 7000 Fax. 0 2657 3333 www.cimbthai.com Pcl. Register No. 0107537002338