

Thai Airways International Public Company Limited 89 Vibhavadi Rangsit Road, Bangkok 10900, Thailand Tel : 66 (0) 2545-1000, 66 (0) 2695-1000

Public Company Registration No. 0107537001757

(Translation)

No. Gor Bor 07-1/260

October 1, 2015

Subject

: Notification of the Book Closing for Interest Payment of Debentures of

Thai Airways International Public Company Limited No.1/2554

To

The President,

The Stock Exchange of Thailand

Refer

The Letter No. CIMB THALCMPOD. (IVS). 1781/2015 of CIMB THAI Bank

Public Company Limited on September 29, 2015

Thai Airways International Public Company Limited ("the Company") would like to inform you that the Company will close its register book in preparation for interest payment on its debenture THAI185A, THAI215A, THAI165A, THAI185B and THAI215B details are shown in the reference letter.

Please be informed accordingly.

Yours sincerely,

Raj Tanta - Nanta

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Vice President, Corporate Finance Department



NO. CIMB THAI.CMPOD. (IVS). 1781 / 2015

September 29, 2015

Subject: Notification of Book Closed Date for Interest Payment

Executive Vice President Finance and Accountant Department

Thai Airways International Public Company Limited

Dear Sir,

We, CIMB Thai Bank as a Registrar of The Debentures of

1.The Debentures of Thai Airways International Public Company Limited No.1/2554 Series 1 Due B.E.2561 (THAI185A)

2. The Debentures of Thai Airways International Public Company Limited No. 1/2554 Series 2 Due B.E. 2564 (THAI 215A)

3.The Debentures of Thai Airways International Public Company Limíted No.1/2554 Series 3 Due B.E.2559 (THAI165A)

4. The Debentures of Thai Airways International Public Company Limited No.1/2554 Series 4 Due B.E. 2561 (THAI 185B)

5. The Debentures of Thai Airways International Public Company Limited No. 1/2554 Series 5 Due B.E. 2564 (THAI 215B)

Please be informed that the book closing date of the Debentures is on **October 30, 2015** at noon. The Ninth coupon payment is due on **November 13, 2015** Details are as following:

Symbol	Total Issuing Amount	Offering Amount	Face Value	Interest Rate	Term of payment
	(Baht)	(Units)	(Baht/Unit)	(% Per annum)	(Number of days/365 days)
					13-May-15 To 12-Nov-15
THAI185A	1,555,000,000	1,555,000	1,000	4.50 ′	184
THAI215A	833,000,000	833,000	1,000	4.75 ′	184
THAI165A	2,000,000,000	2,000,000	1,000	3.91	184
THAI185B	1,445,000,000	1,445,000	1,000	4.36	184
THAI215B	2,167,000,000	2,167,000	1,000	4.62	184

Yours Sincerely,

Mr. Chinrus Ramunchai.

(Authorized Person)

CIMB Thai Bank Public Company Limited

Chinruj Ramanchai

Registrar and Paying Agent

Tel: (662) 626-7503-4, (662) 626-7506

Fax: (662) 626-7543

ธนาคาร ซีไอเอ็บบี ไทย จำกัด (มหาชน) าลขถี่ 44 ถนนกลังสวน แขวงลุบพิบี เขตปทุบวิน กรุงเทพมหานคร 10330 โกรศัพท์ 0 2638 8000, 0 2626 7000 โกรลาร 0 2657 3333 กาเบียนเลขที่ 0107537002338

CIMB Thai Bank Public Company Limited 44 Langsuan Road, Lumpini, Patumwan, Bangkok 10330 Tel. 0 2638 8000, 0 2626 7000 Fax. 0 2657 3333 www.cimbthai.com Pcl. Register No. 0107537002338